



## Comparing Investment Reporting Software Options *(article excerpt)*

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BondEdge is probably the most sophisticated software of the three. It has all the bells and whistles. It runs many calculations, including Macaulay duration, effective duration, and convexity. (These calculations show the change in value of a portfolio or security that interest rate changes cause.) BondEdge is a higher-end tool and may make sense for larger investment portfolios. The cost of this software makes it more difficult for smaller portfolios to justify, and the company does not provide a solution for the smaller public entity. It might be possible for smaller entities to work with an investment adviser who uses BondEdge and can input the jurisdiction's data and provide the reports.

For more information on BondEdge, click [here](#).

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